



โรงพยาบาลรามคำแหง
Ramkhamhaeng Hospital

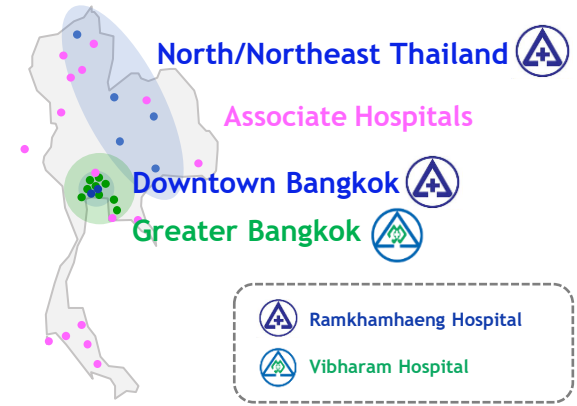
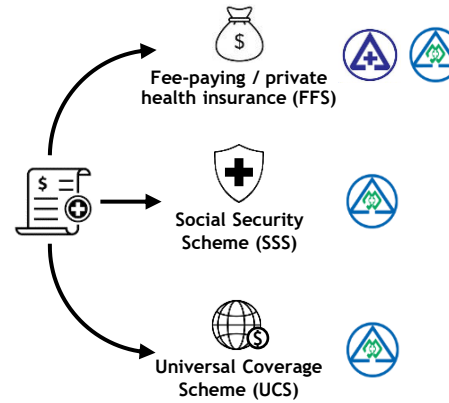


Ramkhamhaeng Hospital Pcl.
Fact Sheet 1Q 2022

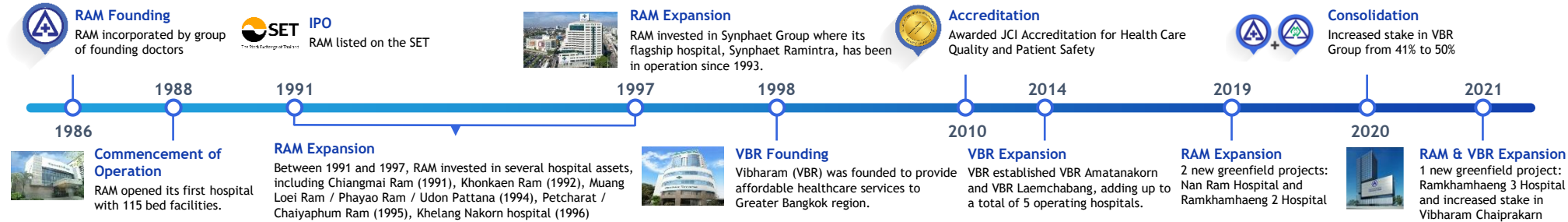
Ramkhamhaeng Hospital Fact Sheet 1Q 2022

GROUP OVERVIEW

- Founded in 1986, RAM has **over 3 decades of experience** in hospital development and management.
- At present, **RAM is the second largest private hospital operator** in Thailand by number of bed facility.
- **Diversification of revenue stream** is achieved through offering medical services to **self-pay, SSS and UCS patients** along with **sale of medical equipment and instruments**.

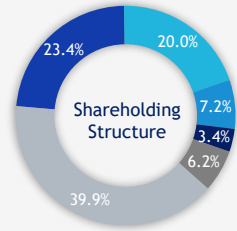


COMPANY MILESTONES



HOSPITAL BUSINESS

 <p>Ramkhamhaeng Hospital Establishment: 1988</p> <p>📍 Bangkok 🏠 486</p>	 <p>Mueang Loei Ram Hospital Establishment: 1996</p> <p>📍 Loei 🏠 100</p>	 <p>Chaiyaphum Ram Hospital Establishment: 2006</p> <p>📍 Chaiyaphum 🏠 60</p>	 <p>Vibharam Pattanakorn Hospital Establishment: 1998</p> <p>📍 Bangkok 🏠 150</p>	 <p>Dr. Panya General Hospital Establishment: 1978</p> <p>📍 Bangkok 🏠 160</p>	 <p>Vibharam Chairprakarn Hospital Establishment: 2005</p> <p>📍 Samut Prakan 🏠 100</p>
 <p>Vibharam Pakkred Hospital Establishment: 2010</p> <p>📍 Nonthaburi 🏠 100</p>	 <p>Vibharam Laemchabang Hospital Establishment: 2014</p> <p>📍 Chonburi 🏠 100</p>	 <p>Vibharam Amatanakorn Hospital Establishment: 2014</p> <p>📍 Chonburi 🏠 100</p>	 <p>Vibharam Samutsakhon Hospital Establishment: 2016</p> <p>📍 Samutsakhon 🏠 100</p>	 <p>Mahaesak Hospital Establishment: 1976</p> <p>📍 Bangkok 🏠 132</p>	 <p>Sirinaj Buengkum Hospital Establishment: 2019</p> <p>📍 Bangkok 🏠 59</p>



SHAREHOLDING INFORMATION

Total Number of Share: 1,200,000,000 Shares

- F&S 79 Co., Ltd.
- Cypress Consolidated Healthcare Pte.Ltd.
- Chiangmai Ram Hospital Co., Ltd.
- Synphaet Co., Ltd.
- Vibhavadi Medical Center Plc.
- Other

Free Float

Free Float As of 29/03/2022

4,913 Minor Shareholders

24.34% share in Minor Shareholders

Overview

Overview As of 29/03/2022 Rights Type : XM

5,206 Total Share holders

46.69% Shares in Scripless Holding

STOCK INFORMATION

RAM: 46.25 52 Week High/Low: 54.25 / 27.10 Market Cap: 55,500 mn THB

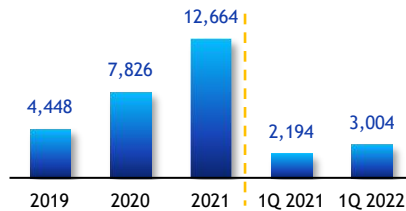
As of 05 Apr 2022



FINANCIAL HIGHLIGHTS

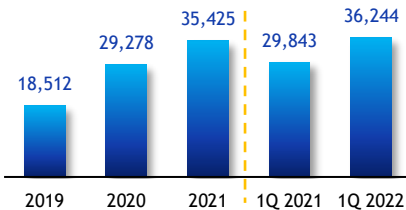
Operating Revenue

Unit: mn THB



Total Asset

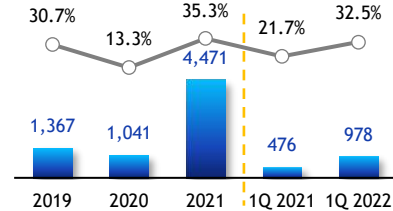
Unit: mn THB



Gross Profit

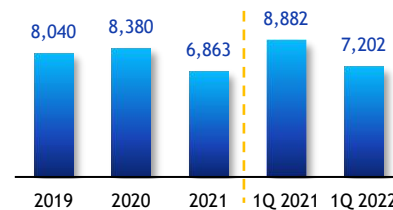
Unit: mn THB

Unit: % Gross Profit Margin

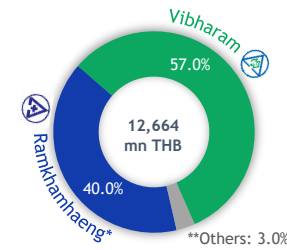


Cash and Market Securities

Unit: mn THB

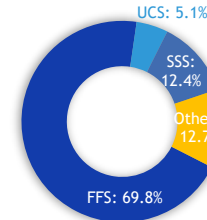


2021 Operating Revenue Mix by Brand



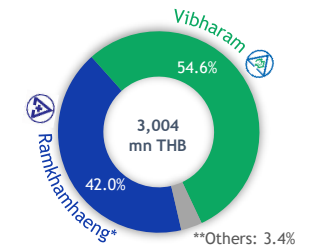
*Including revenue from sale of medical equipment
 **Revenue from Chaiyaphum Ram and Muang Loei Ram

2021 Medical Treatment Revenue Mix by Patient



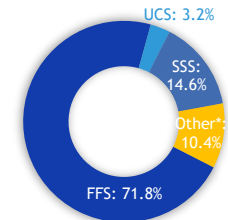
*Reflects revenue from sale of medical equipment

1Q 2022 Operating Revenue Mix by Brand



*Including revenue from sale of medical equipment
 **Revenue from Chaiyaphum Ram and Muang Loei Ram

1Q 2022 Medical Treatment Revenue Mix by Patient

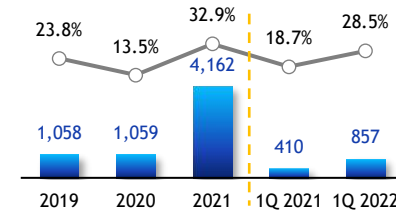


*Reflects revenue from sale of medical equipment

EBITDA

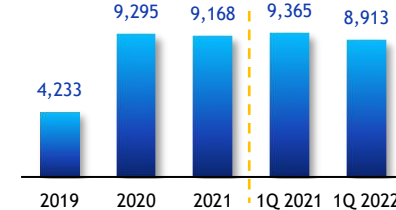
Unit: mn THB

Unit: % EBITDA Margin



Debt

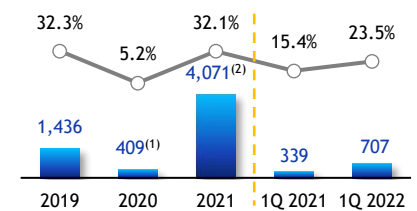
Unit: mn THB



PATMI

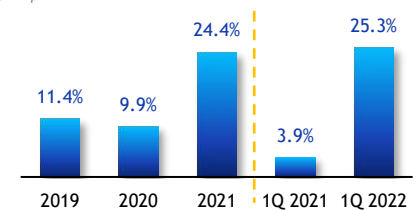
Unit: mn THB

Unit: % PATMI Margin



ROE

Unit: percent



(1) Excludes gain on investment valuation of THB 853 mn
 (2) Excludes gain on investment valuation of THB 122 mn and loss on asset impairment of THB 41 mn

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