



โรงพยาบาลรามคำแหง
Ramkhamhaeng Hospital



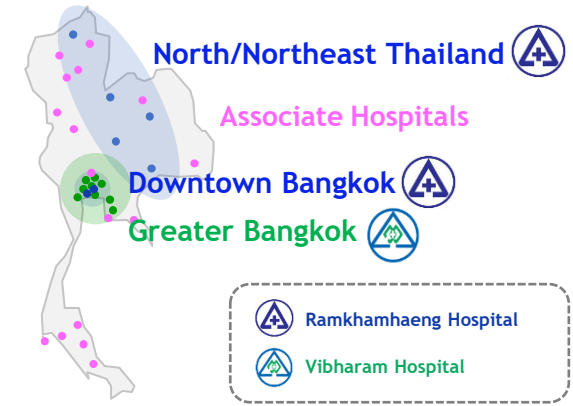
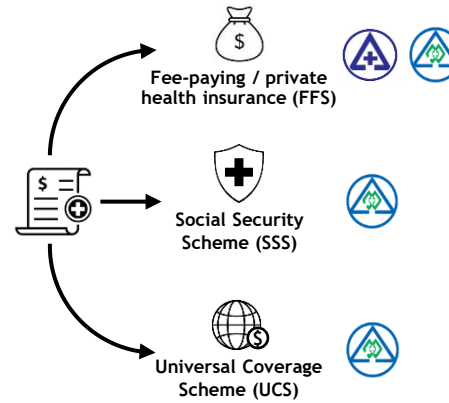
Ramkhamhaeng Hospital Public Company Limited
Fact Sheet Q4 2021



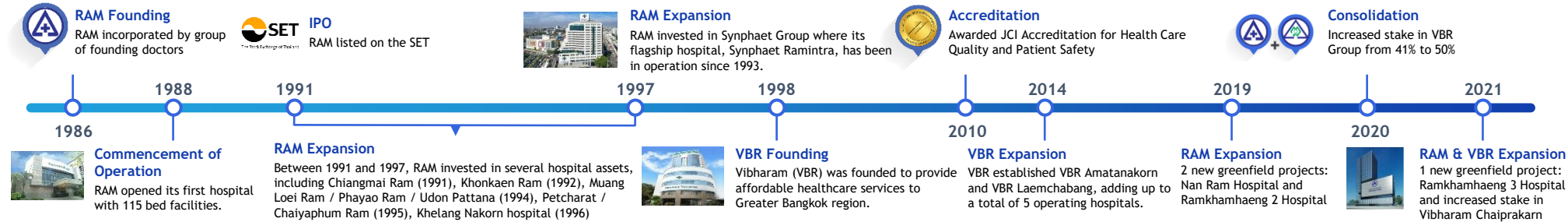
Ramkhamhaeng Hospital Fact Sheet Q4 2021

GROUP OVERVIEW

- Founded in 1986, RAM has **over 3 decades of experience** in hospital development and management.
- At present, **RAM is the second largest private hospital operator** in Thailand by number of bed facility.
- **Diversification of revenue stream** is achieved through offering medical services to **self-pay, SSS and UCS patients** along with **sale of medical equipment and instruments**.

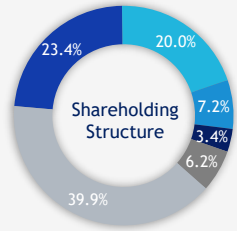


COMPANY MILESTONES



HOSPITAL BUSINESS

 <p>Ramkhamhaeng Hospital Establishment: 1988</p> <p>📍 Bangkok 🏠 486</p>	 <p>Mueang Loei Ram Hospital Establishment: 1996</p> <p>📍 Loei 🏠 100</p>	 <p>Chaiyaphum Ram Hospital Establishment: 2006</p> <p>📍 Chaiyaphum 🏠 60</p>	 <p>Vibharam Pattanakorn Hospital Establishment: 1998</p> <p>📍 Bangkok 🏠 150</p>	 <p>Dr. Panya General Hospital Establishment: 1978</p> <p>📍 Bangkok 🏠 160</p>	 <p>Vibharam Chairprakarn Hospital Establishment: 2005</p> <p>📍 Samut Prakan 🏠 100</p>
 <p>Vibharam Pakkred Hospital Establishment: 2010</p> <p>📍 Nonthaburi 🏠 100</p>	 <p>Vibharam Laemchabang Hospital Establishment: 2014</p> <p>📍 Chonburi 🏠 100</p>	 <p>Vibharam Amatanakorn Hospital Establishment: 2014</p> <p>📍 Chonburi 🏠 100</p>	 <p>Vibharam Samutsakhon Hospital Establishment: 2016</p> <p>📍 Samutsakhon 🏠 100</p>	 <p>Mahaesak Hospital Establishment: 1976</p> <p>📍 Bangkok 🏠 132</p>	 <p>Sirinaj Buengkum Hospital Establishment: 2019</p> <p>📍 Bangkok 🏠 59</p>



SHAREHOLDING INFORMATION

Total Number of Share: 1,200,000,000 Shares

- F&S 79 Co., Ltd.
- Cypress Consolidated Healthcare Pte.Ltd.
- Chiangmai Ram Hospital Co., Ltd.
- Synphaet Co., Ltd.
- Vibhavadi Medical Center Plc.
- Other

Free Float

Free Float As of 31/03/2021

824 Minor Shareholders

19.88% share in Minor Shareholders

Overview

Overview As of 29/03/2022 Rights Type : XM

5,206 Total Share holders

46.69% Shares in Scripless Holding

STOCK INFORMATION

RAM: 46.25 52 Week High/Low: 54.25 / 27.10 Market Cap: 55,500 mn THB

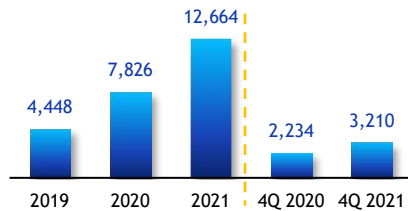
As of 05 Apr 2022



FINANCIAL HIGHLIGHTS

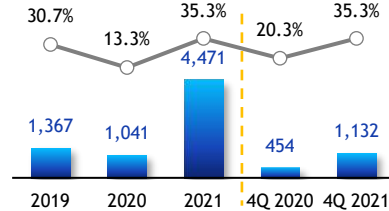
Operating Revenue

Unit: mn THB



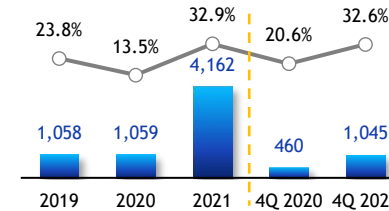
Gross Profit

Unit: mn THB Unit: % Gross Profit Margin



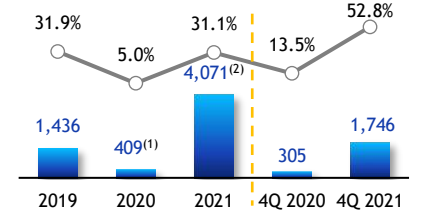
EBITDA

Unit: mn THB Unit: % EBITDA Margin



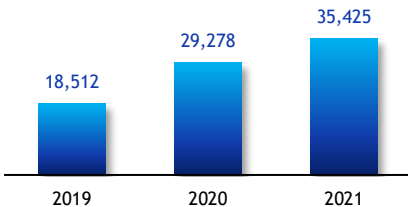
PATMI

Unit: mn THB Unit: % PATMI Margin



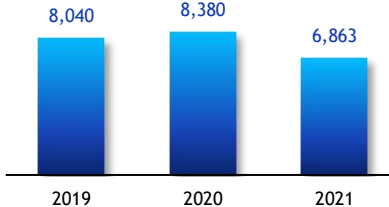
Total Asset

Unit: mn THB



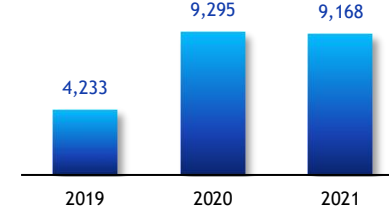
Cash and Market Securities

Unit: mn THB



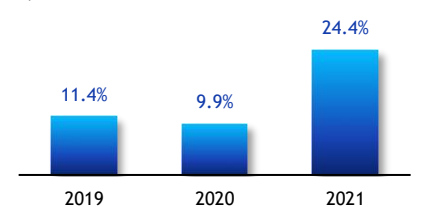
Debt

Unit: mn THB

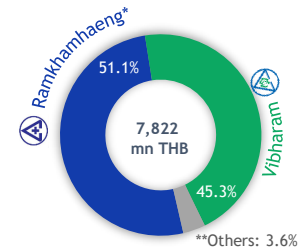


ROE

Unit: percent

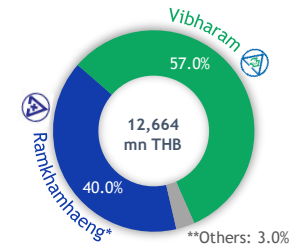


2020 Operating Revenue Mix by Brand



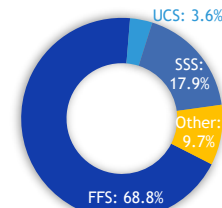
*Including revenue from sale of medical equipment
 **Revenue from Chaiyaphum Ram and Muang Loei Ram

2021 Operating Revenue Mix by Brand



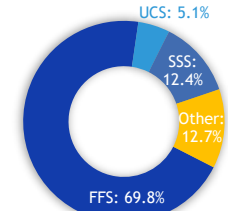
*Including revenue from sale of medical equipment
 **Revenue from Chaiyaphum Ram and Muang Loei Ram

2020 Medical Treatment Revenue Mix by Patient



*Reflects revenue from sale of medical equipment

2021 Medical Treatment Revenue Mix by Patient



*Reflects revenue from sale of medical equipment

(1) Excludes gain on investment valuation of THB 853 mn
 (2) Excludes gain on investment valuation of THB 122 mn and loss on asset impairment of THB 41 mn

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