



โรงพยาบาลรามคำแหง
Ramkhamhaeng Hospital



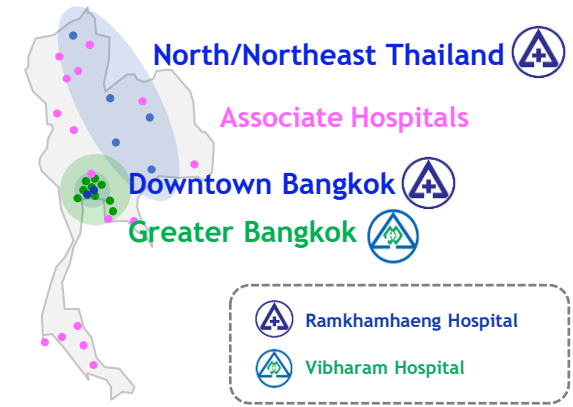
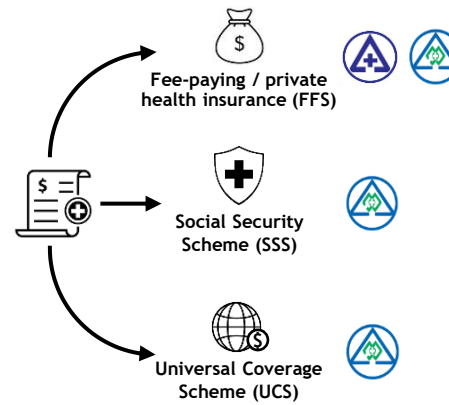
Ramkhamhaeng Hospital Public Company Limited
Fact Sheet Q3 2021



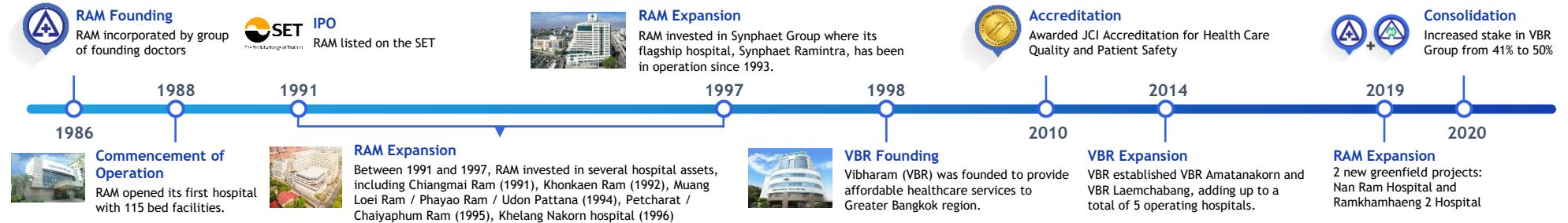
Ramkhamhaeng Hospital Fact Sheet Q3 2021

GROUP OVERVIEW

- Founded in 1986, RAM has **over 3 decades of experience** in hospital development and management.
- At present, **RAM is the second largest private hospital operator** in Thailand by number of bed facility.
- **Diversification of revenue stream** is achieved through offering medical services to **self-pay, SSS and UCS patients** along with **sale of medical equipment and instruments**.

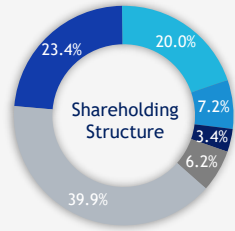


COMPANY MILESTONES



HOSPITAL BUSINESS

 <p>Ramkhamhaeng Hospital Establishment: 1988</p> <p>📍 Bangkok 🏠 486</p>	 <p>Mueang Loei Ram Hospital Establishment: 1996</p> <p>📍 Loei 🏠 100</p>	 <p>Chaiyaphum Ram Hospital Establishment: 2006</p> <p>📍 Chaiyaphum 🏠 60</p>	 <p>Vibharam Pattanakorn Hospital Establishment: 1998</p> <p>📍 Bangkok 🏠 150</p>	 <p>Dr. Panya General Hospital Establishment: 1978</p> <p>📍 Bangkok 🏠 160</p>	 <p>Vibharam Chairprakarn Hospital Establishment: 2005</p> <p>📍 Samut Prakan 🏠 100</p>
 <p>Vibharam Pakkred Hospital Establishment: 2010</p> <p>📍 Nonthaburi 🏠 100</p>	 <p>Vibharam Laemchabang Hospital Establishment: 2014</p> <p>📍 Chonburi 🏠 100</p>	 <p>Vibharam Amatanakorn Hospital Establishment: 2014</p> <p>📍 Chonburi 🏠 100</p>	 <p>Vibharam Samutsakhon Hospital Establishment: 2016</p> <p>📍 Samutsakhon 🏠 100</p>	 <p>Mahaesak Hospital Establishment: 1976</p> <p>📍 Bangkok 🏠 132</p>	 <p>Sirinaj Buengkum Hospital Establishment: 2019</p> <p>📍 Bangkok 🏠 59</p>



SHAREHOLDING INFORMATION

Total Number of Share: 1,200,000,000 Shares

- F&S 79 Co., Ltd.
- Cypress Consolidated Healthcare Pte.Ltd.
- Chiangmai Ram Hospital Co., Ltd.
- Synphaet Co., Ltd.
- Vibhavadi Medical Center Plc.
- Other

Free Float

Free Float As of 31/03/2021

824 Minor Shareholders

19.88% share in Minor Shareholders

Overview

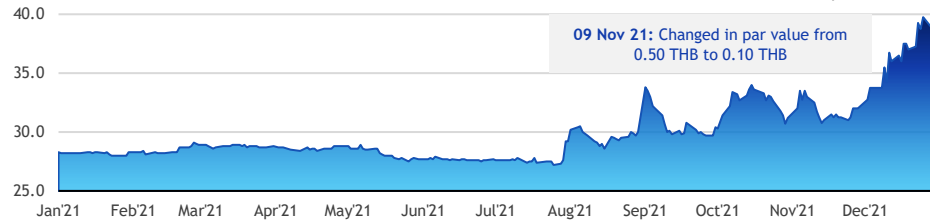
Overview As of 12/11/2021 Rights Type : XD

1,762 Total Share holders

47.45% Shares in Scripless Holding

STOCK INFORMATION

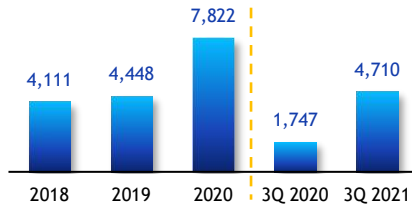
RAM: 38.00 52 Week High/Low: 40.00 / 27.10 Market Cap: 45,600 mn THB
As of 05 Jan 2022



FINANCIAL HIGHLIGHTS

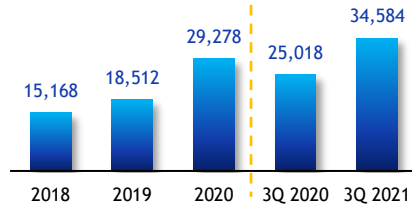
Operating Revenue

Unit: mn THB



Total Asset

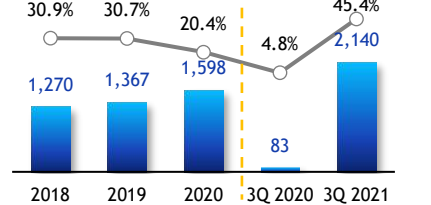
Unit: mn THB



Gross Profit

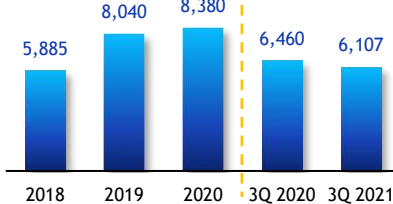
Unit: mn THB

Unit: % Gross Profit Margin

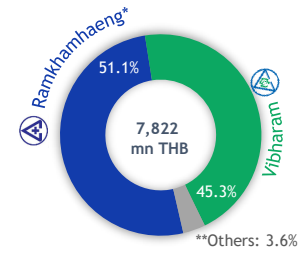


Cash and Market Securities

Unit: mn THB

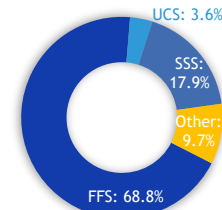


2020 Operating Revenue Mix by Brand



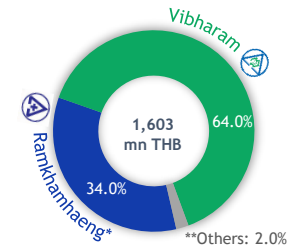
*Including revenue from sale of medical equipment
 **Revenue from Chaiyaphum Ram and Muang Loei Ram

2020 Medical Treatment Revenue Mix by Patient



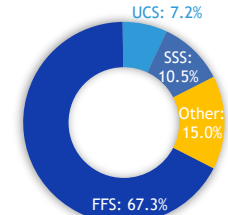
*Reflects revenue from sale of medical equipment

3Q 2021 Operating Revenue Mix by Brand



*Including revenue from sale of medical equipment
 **Revenue from Chaiyaphum Ram and Muang Loei Ram

3Q 2021 Medical Treatment Revenue Mix by Patient

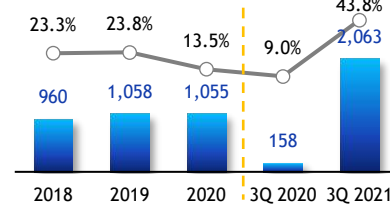


*Reflects revenue from sale of medical equipment

EBITDA

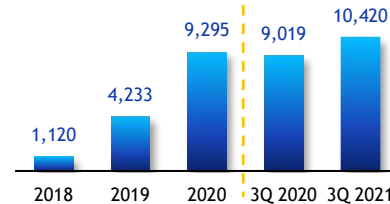
Unit: mn THB

Unit: % EBITDA Margin



Debt

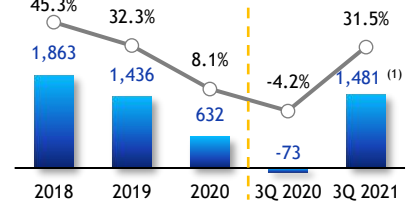
Unit: mn THB



PATMI

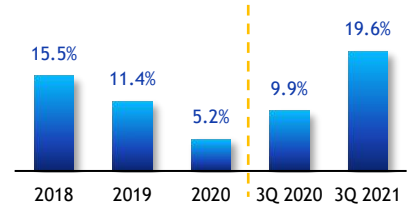
Unit: mn THB

Unit: % PATMI Margin



ROE

Unit: percent



(1) Excludes gain on investment valuation of THB 174 mn and loss on fair value measurement of financial asset of THB 9 mn

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CONTACT US

Ramkhamhaeng Hospital Public Company Limited

436 Ramkhamhaeng Hospital, Rd.Ramkhamhaeng, Huamak, Bangkok 10240 Thailand



Hospital Contact

- Tel: +662 743 9999 , +662 374 0200-16
- Fax: +662 374 0804
- E- mail : support@ram-hosp.co.th



Investor Relations Contact

- Tel: +662 743 9999 , +662 374 0200-16
- Fax: +662 374 0804
- E- mail : secretary@ram-hosp.co.th